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Advanced Private Equity Term Sheets and Series A Documents Joseph W. Bartlett, Ross Barrett, Michael Butler (Lawyer), 2003 This encyclopedic legal business guide is packed with state of the art analysis forms and commentary all designed to help you master the most crucial stages of the venture financing process *Advanced Private Equity Term Sheets and Series A Documents* Michael Butler, 2021 Succeeding in the venture capital industry requires knowledge of the terrain and a keen understanding of the terms essential to a well structured transaction This encyclopedic guide is packed with state of the art analysis forms and commentary all designed to help you master the most crucial stages of the venture financing process The *Advanced Private Equity Term Sheets and Series A Documents* examines all of the deal terms you may encounter anti dilution protection warrant coverage liquidation preferences and others It provides clause by clause discussion of the Stock Purchase Agreement along with time saving tools such as model documents opinion letters and a due diligence checklist contributed by a Big 4 accounting firm You ll also get the most current data from an industry wide survey of West Coast and East Coast deal terms and trends so you ll know whether a given provision is market or industry standard a must before your next negotiation Whether you are dealing with claw back provisions or next round financing cram downs or the overhang problem this definitive book brings you the in depth nuanced answers you need to achieve your objectives

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