

Analysing the Kaliningrad Situation: The Economic Growth Dimension

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The economy of the Kaliningrad Oblast (KO) functions as an integral part of the Russian national economy. However, after the KO becomes a Russian enclave within the EU's economic space, it will be exposed to the most direct and powerful influences of globalisation. No matter how important the national vector of development remains for the KO, market impulses from an enlarged EU will be at least comparable with, possibly even stronger than, impulses coming from Russia. Therefore, one is inclined to ask if the Kaliningrad economy, in its present condition, can cope with the new challenges of an enlarged EU, and further, how it should organise its development in the era globalisation.¹

Soviet legacies and the vulnerability of Kaliningrad's economy

Constraints of development

Kaliningrad's industrial and infrastructural inheritance from the Soviet Union is unable to function efficiently today.² However, the oblast's entire economic system suffers not only from these legacies, but also from original shortcomings which are further aggravated by Kaliningrad's enclave position. On the whole, the following factors will objectively constraint the KO's future development in a sustainable and self-supporting manner:

- *The local market is too small to generate effective demand.* The KO has a small population (slightly under 950,000) with a low level of per capita income (65 USD per month on the average), which means that local producers cannot rely solely upon internal demand in the KO and have to look actively for external outlets.
- *Unable to rely on exports of raw materials.* Kaliningrad has a unique deposit of amber (90% of world deposits), some deposits of oil (12 oilfields) and common salt (sodium chloride), and access to the coastal fishing resources of the Baltic Sea. However, the extraction of these natural resources, and their operational technologies, make it impossible for Kaliningrad to rely on mass exports of raw materials for its development.
- *Heavily dependent on imports of food and raw materials.* Kaliningrad's basic and more sophisticated consumer demands are met by imported goods, while its industries rely on imports of raw materials and semi-finished goods for production. As long as the KO has limited export potential, its trade balance is chronically and deeply in the red.
- *Entirely dependent on externally supplied power.* Kaliningrad has no energy supply of its own and is totally (97%) dependent on electrical power supplies from the Russian United Energy System (UES). This is a serious disadvantage for an area that is populated by almost a million people and is generating a Gross Regional Product (GRP) of about 6.6 billion USD as estimated at purchasing power parity (PPP) (calculated at relative 2000 prices from Kaliningrad Oblkomstat, 2001a).
- *Poor harbour facilities.* Kaliningrad's sea ports are badly located from a geographical point of view and technically insufficient for handling cargo traffic. In order to get into the Maritime Commercial Port or the Maritime Fishing Port, vessels have to go through a 40 kilometer long, narrow and shallow channel (there is one-way traffic), and in winter, to be escorted by icebreakers (TACIS, 2002c).

1) The paper follows the results of the author's joint study with Stanislav Zhukov from the Institute of World Economy and International Relations, Russian Academy of Sciences. The author appreciates his invaluable help, especially concerning statistical calculations.

2) In the Soviet era most of the KO's industrial enterprises, with the exception of those related to the extraction of amber, fish processing and some food industries, were established regardless of the availability of local primary resources, costs of production and transportation, and demand constraints.

The Kaliningrad Challenge Options And Recommendations

WJ Hussar



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The Kaliningrad Challenge Hanne-Margret Birckenbach, 2003 The Kaliningradskaya Oblast Russia's Baltic enclave which soon will turn into an island amid the enlarged EU and NATO constitutes a twofold challenge to European politics Due to its economic social historical geographical strategic and cultural peculiarities the detached region may become a source of instability However due to the same peculiarities the region also bears the potential to serve as a pilot region for an EU Russian partnership To meet the latter perspective all actors concerned need to engage in a dialogue based coordinated and problem solving approach This study provides recommendations to a wide range of actors on how to approach the Kaliningrad challenge in a proactive manner It presents a policy paper drafted by a group of Kaliningrad experts from eight countries and is complemented by fourteen issue oriented chapters which provide in depth reasoning on the suggestions made by the group Hanne Margret Birckenbach is professor of political sciences at the University of Giessen Germany Christian Wellmann is deputy director of SHIP The Schleswig Holstein Institute for Peace Research Germany

The European Union and Conflict Prevention Emma J. Stewart, 2006 The book examines the evolution of EU conflict prevention as an internal EU process and as an area of external cooperation with the UN OSCE and NATO Conflict prevention has emerged as a prominent EU policy in the post Cold War era Yet how suited is the organisation to practice conflict prevention and what does the record of cooperation with other key European organisations tell us about the EU's external priorities The book critically analyses the EU's policy and outcomes to date concluding that conflict prevention is underdeveloped by the EU and is in danger of being marginalised in favour of shorter term crisis management Moreover EU external cooperation reinforces this the priority is cooperation in crisis management with the UN and NATO rather than longer term cooperation with the OSCE

EU-Russian Border Security S. V. Golunov, 2013 The land border between Russia and the European Union is one of the longest land borders in the world with very considerable trade flowing across the border in both directions This book examines the nature of the EU Russia border and the issues connected with its management It describes the territories and the societies on each side of the border discusses the challenges which confront border management including migration and criminal activities and explores how people on both sides perceive each other and perceive threats and security issues It concludes by assessing achievements to date in managing the border and by assessing continuing unresolved challenges

From Soviet Republics to EU Member States (2 vols) Peter van Elsuwege, 2008-08-31 From Soviet Republics to EU Member States addresses the legal and political challenges surrounding the EU accession of Estonia Latvia and Lithuania Based upon a profound analysis of the Baltic States historic development and international legal status this book examines the gradual development of bilateral relations between the EU and each of the Baltic countries It discusses the strategic policy choices made in the EU's fifth enlargement wave and the consequences of its pre accession strategies Specific attention is devoted to the impact of enlargement on the triangular relationship

between the EU the Baltic States and Russia Finally the constitutional changes within the Baltic States and within the European Union itself are taken into account

Sustainable Fisheries and Aquaculture: Challenges and Prospects for the Blue Bioeconomy Alexander Geraldovich Arkhipov, 2022-09-22 The book presents expert assessments of modern opportunities for fisheries and aquaculture in terms of economic efficiency the state of fishery reservoirs and the state of ichthyocenoses The purpose of this book is to provide interested parties government bodies representatives of business science and civil society with information about modern solutions in the field of aquatic biological resources management the state of aquatic ecosystems and fish stocks and modern and promising technologies in aquaculture and fisheries The book contains an assessment of the state and recommendations for the restoration of natural aquatic ecosystems an analysis of the state of fisheries and aquaculture in inland waters taking into account regional characteristics the development of a methodology for assessing freshwater fish stocks information on advanced technologies in cage aquaculture in reservoirs and lakes and in circulation systems data on opportunities for capacity building in small scale fisheries and the prospects for establishing a data and information management system for fisheries and aquaculture

Russia and the European Union Oksana Antonenko, Kathryn Pinnick, 2005 The focus of this book is the implications of EU enlargement in May 2004 for EU Russian relations How should the EU and Russia develop their priorities as neighbours What role could Russia's border regions play in shaping this policy The book looks at the array of political security economic and social concerns raised by the enlargement process It incorporates different perspectives from existing and new EU member states Russian scholars and politicians from Moscow and the northwestern regions of Russia

Adapting to European Integration? Stefan Gänzle, 2009-03-15 This volume offers up to date comprehensive and theoretically informed analysis of the effects of European integration on various aspects of contemporary political social and economic life in the Russian exclave of Kaliningrad

Baltic Democracy at the Crossroads Sten Berglund, 2003 Little more than a decade after the fall of communism the Baltic States and Poland alongside several other Central European states have been invited to join the European Union from 2004 The speed of change has been breathtaking surprising even the most optimistic voices This volume gives a comprehensive overview of the state of democracy around the eastern Baltic seaboard highlighting in particular the importance of elites in newly emerging democracies This is the first volume to provide in depth analysis of the rapidly changing political circumstances of the Baltic countries Poland and Kaliningrad to a wide audience covering the transformation from the Soviet style nomenklatura to competitive elites changing political behavior and the links between citizens and elites In addition the book covers the interconnections between networks of elites including local elites One chapter also analyzes the delicate issue of the detached Russian region of Kaliningrad

The Russian Regions John Löwenhardt, Stephen White, 2007

Protecting Property Regine Amy Spector, 2009

Arms, War, and Terrorism in the Global Economy Today Wolfram Elsner, 2007 After the end of the Cold War the world has experienced a more mono polar

power structure In contrast to promises of a peaceful one world this seems not to have provided more international justice and security nor reduced international conflict Defense related issues long given minor attention in economics have surfaced rather as a central mechanism in the current stage of globalization Increase in military expenditures the multiplication of wars new generations of sophisticated weapons and increased interest for defense stocks at the financial markets indicate that a new type of relation between defense and economy has set in The papers presented here investigate on what economics has to say on conflict war and terrorism today a selection of sophisticated economic analyses of the theoretical and applied industrial macroeconomic fiscal policy financial market regional and alternative policies dimensions Here modern economics has a considerable and critical contribution to make *Bibliographic Index* ,2008 Monthly List of Russian Accessions Library of Congress. Processing Department,1965-08 *Monthly List of Russian Accessions* ,1955

Women and the Birth of Russian Capitalism Irina Mukhina,2014 Little has been known acknowledged or studied about the shuttle trade one of the major manifestations of new Russian life of the 1990s The term itself seems to suggest something of a rather small scale Indeed the amount of each transaction in this trade was miniscule Individual peddlers traveled to near abroad with their bulging bags and brought back home for resale only as many goods as they could personally carry in their enormous suitcases The phenomenon hidden behind the term shuttle trade was by no means insignificant or small in scale By the mid 1990s it constituted the backbone of Russian consumer trade and was a substantial source of revenue The primary participants in the shuttle trade were women and in this enlightening study Mukhina assesses the reasons why women were attracted to this business the range of the personal experiences of female shuttle traders and the social impact of women s involvement in this sort of economic activity By analyzing the social and gendered dimensions of the shuttle trade the reader can begin to understand more broadly how gender shaped the transition period associated with the end of communist regimes in Eastern Europe Moreover the difficulties that these women faced highlight the gap between the rhetoric of free market economy and the actual market practices These women traders had to create and shape the physical market an open air space for their goods without the basic legislative and other provisions of market economies The shuttle trade became an avenue of female suffering but also of survival and even empowerment during the time that most Russians now call the wild 1990s **Феномен межгосударственных границ** S. V. Golunov,2005 **Insdoc List** ,1963 East European Accessions List Library of Congress,Library of Congress. Processing Dept,1958 **List of Shipowners & Managers** ,2008 *East European Accessions List* ,1956-07

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